

Hearing Date: June 16, 2010 at 10:00 a.m. (Prevailing Eastern Time)

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Fund LP, Newport Global Credit Fund
(Master) L.P., PEP Credit Investor L.P. and
Providence TMT Special Situations Fund L.P.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
-----X	:	
SECURITIES INVESTOR PROTECTION	:	
CORPORATION,	:	
	:	
Plaintiff,	:	
v.	:	Case No. 08-01420 (JMP) SIPA
	:	
LEHMAN BROTHERS INC.,	:	
	:	
Debtor.	:	
-----X	:	

**NOTICE OF ADJOURNMENT OF HEARING ON
MOTION OF NEWPORT GLOBAL OPPORTUNITIES FUND LP, NEWPORT
GLOBAL CREDIT FUND (MASTER) L.P., PEP CREDIT INVESTOR L.P. AND
PROVIDENCE TMT SPECIAL SITUATIONS FUND L.P. FOR LEAVE TO CONDUCT
RULE 2004 DISCOVERY OF LEHMAN BROTHERS, INC. AND SIPA TRUSTEE**

PLEASE TAKE NOTICE that the hearing on the relief requested in the Motion of
Newport Global Opportunities Fund LP, Newport Global Credit Fund (Master) L.P., PEP Credit

Investor L.P., and Providence TMT Special Situations Fund L.P. for leave to conduct Rule 2004 discovery of Lehman Brothers Inc. and the SIPA Trustee [D.I. 123 in Case. No. 08-01420 (JMP) SIPA] (the “Motion”), which was scheduled to be heard on May 12, 2010 at 10:00 a.m. (Prevailing Eastern Time) **has been adjourned to June 16, 2010 at 10:00 a.m. (Prevailing Eastern Time)**, or as soon thereafter as counsel may be heard. The hearing on the Motion will be held before the Honorable James M. Peck at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, Room 601, and such hearing on the Motion may be further adjourned from time to time without further notice other than an announcement at the hearing.

PLEASE TAKE FURTHER NOTICE that responses to the Motion are due on or before June 11, 2010 at 4:00 p.m. (Prevailing Eastern Time).

Dated: April 30, 2010
New York, New York

BROWN RUDNICK LLP

By: /s/ David J. Molton
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